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Updates of GD 5 Priorities

2022 IP5 GDTF/ICG Meetings
March 2022

Global Dossier Priorities

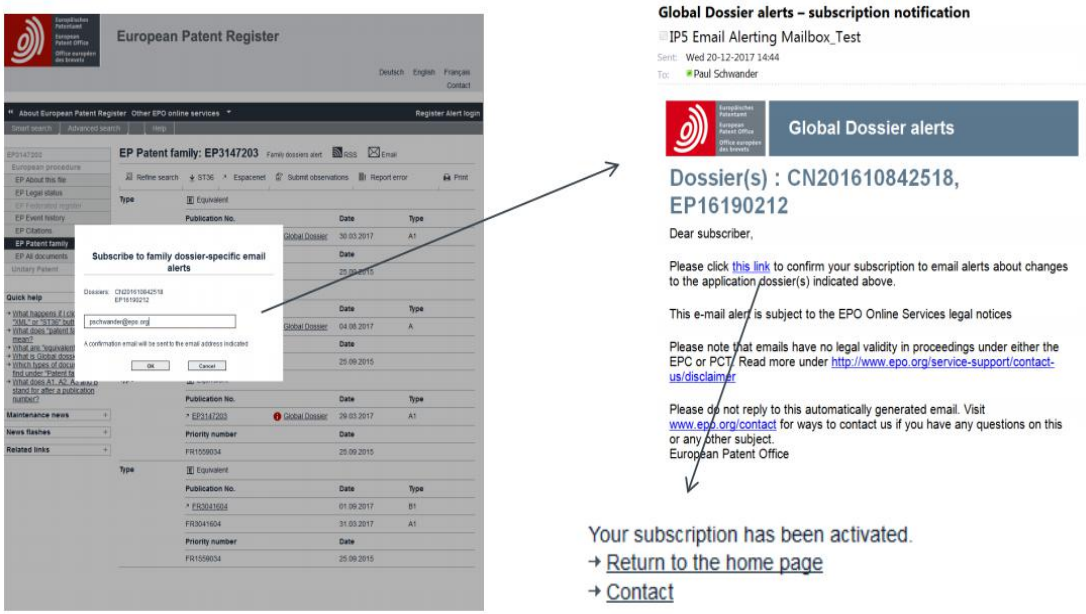
- Alerting (EPO)
- XMLization (JPO)
- Applicant Name Standardization (KIPO)
- Legal Status (CNIPA)
- Inter-Office Document Sharing (USPTO)

Alerting (EPO)

- Global Dossier "5 priorities" initiated at IP5 Heads meeting Suzhou, May 2015
- "Enhanced scope" document endorsed by IP5 Heads Tokyo, 02 June 2016
- EPO Alerting proposal further discussed at IP5 WG2 and GDTF meetings, EPO, January 2017
- **RSS Launch** May 31 2017 Heads and Industry meeting (CNIPA + EPO)
- **E-mail Alert Launch** June 14 2018 Heads and Industry meeting (CNIPA + EPO)
- Working on adding missing IP5 Offices after 2019

Alerting (EPO)

E-mail alert how it works - Subscription



- **Statistics – 2021**
- Subscriptions: 7 817 active (individual + family subscriptions) (+1 497 compared to 2020)
- Subscribers: 42 907 notifications sent out (+11 118 compared to 2020)

- **Global IP5 alerting solution envisaged for 2022**
  - Industry is keen on having the complete IP5 changes under alerting.
  - The public GD Web Services can be used developing and alerting services covering all IP5 Offices changes as currently available under this service.
  - This development is foreseen in the EPO Workplan 2022

XMLization (JPO)

- **JPO started XMLization timeline management from last WG2 meeting.**
- **Status of each offices' XMLization is as follows**
  - KIPO and JPO : Internally XMLized and provided
  - CNIPA : To be XMLized in 2022
  - EPO : Internally XMLized but not provided
  - USPTO : Internally XMLized and provided/To be XMLized (Date is not fixed)
- **Direction of JPO**
  - to possess the XML data (or other machine-readable format text data) of the six types of documents (by the end of 2022)
  - to provide the timeline management table including the means/date of providing externally the XML data (or other machine-readable format text data) (after the WG2/GDTF meeting in 2023)

Applicant Name Standardization (KIPO)

- **IP5 Industry’ s Feedback in 2021**
  - ANS has low priority
  - ANS is regarded as long-term initiative
  - ANS is better to take a different approach
    (ex. in the context of Global Assignment)

- **Direction of KIPO**
  - to Update GMT in cooperation with IP5 Industry (by the end of 2022)

    *since there have been no updates since 2019
  - to Update GMT in conjunction with ‘Global Assignment Project’ (in the long-term)

Legal Status (CNIPA)

- **EPO and CNIPA have determined the timeline for the legal status data exchange pilot**:

  - Stage 1 (completed)

    In 2021: Discussion on the technical details of the pilot

  - Stage 2

    In 2022: Joint development of API-based data exchange system for ST.27 legal status data

- **In 2023 WG2 meeting, EPO and CNIPA will report on the progress of the pilot**

Inter-Office Document Sharing (USPTO)

➢ Pre-population using XML

- Common data (in XML) from applications can be shared within Global Dossier
- Office-specific forms can be pre-populated with common data such as:
  - Inventor Name
  - Assignee Name
  - Priority Data
- Applicants can download pre-populated forms for local editing and submission to patent offices

Inter-Office Document Sharing (USPTO)

- **Benefits of Data Sharing**
  - Reduce manual/typographical errors
  - Provide consistency across multiple applications in family
  - Reduced cost for Applicants
- **Current Limitations and Dependencies**
  - Applications currently contain mostly image-based documents
    - Need for increased DOCX filings
  - Differences in applicant data/information
  - Differences in forms and documents
  - Language requirements
  - Legal considerations
- **Related Initiatives**
  - GD XMLization
  - GD Applicant Name Standardization
  - WIPO Applicant Name Standardization Task Force
  - Repository for Common Access to Data Elements (R-CADE)

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Thank You