



MyEPO Services Roadmap 2023/24

MyEPO PORTFOLIO

ONLINE FILING 2.0

CENTRAL FEE PAYMENT

LEGAL CHANGES

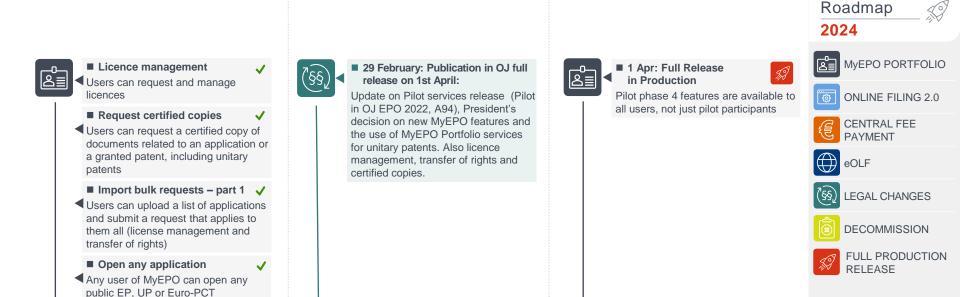
DECOMMISSION

FULL PRODUCTION RELEASE

Nov-23

Dec-23

Jan-24



MyEPO Services

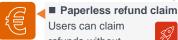
Feb-24 Apr-24 Pilot phase 4

application. They can also request licence management, transfer of rights

or certified copies.



30 Apr: Publication in OJ of discontinuation of incoming faxes, legacy Mailbox, MyFiles and Admin tools on 1st July



Users can claim refunds without needing refund codes and PIN numbers to be received by post.



Association management

Users manage changes to membership of an association per rule 152(11)

- Enhanced application detail screen
- The application detail screen will be significantly enhanced, following design review sessions with users
- B2B: APIs for pending fees and due dates
- A business-to-business (B2B) technical interface ("API") allowing users to download pending fees with due dates

■ Change of representatives

Users can enter representative contact details and can select a legal practitioner.

■ Representative area new fields, entries and re-entries

Representatives or their delegated support staff can submit their entry or reentry in the list of professional representatives before the **EPO**



■ B2B: Further APIs

Additional business-tobusiness (B2B) technical interfaces ("APIs") covering user references. bibliographic data, portfolio information and Mailbox API enhancements.

■ Enhanced portfolio access rights

Company administrators can manage portfolio access rights at a more granular level than before.



■ 31 May: Publication in OJ release on 1st June:

Update on Pilot services release



1 June: Release in Production

Representative area features from pilot phase 5 are available to all users, not just pilot participants



MvEPO PORTFOLIO

MyEPO Services

Roadmap



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eOLF



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FULL PRODUCTION RELEASE

Apr-24

May-24

Jun-24



■ Third party observations

A new simplified form will be available for users to submit third party observations

■ Download citations

- Users will be able to download citations, including multi-media citations
- Request a new association
- ■Users may request creation of a new association per rule 152(11)



1 July: Incoming faxes discontinued

Users can no longer send faxes in relation to the patent grant process

1 July: Legacy Mailbox, MyFiles
 and Admin facilities tools
 decommissioned

MyEPO Portfolio is the single tool to access my EPO Mailbox, view application portfolios and documents and administer the EPO Mailbox and user access



■ Electronic priority documents

Users may obtain digitally signed electronic priority documents

■ PACE requests

Users can submit requests to participate in the programme for accelerated prosecution of European patent applications (PACE)

- Manage general authorisations
- Users may file and manage general authorisations per rule 152(4)
 - Deposit account administration
- Company administrators can manage deposit accounts
 - New "starting page" for users
- On opening MyEPO Portfolio, users will see a convenient new "starting page", designed with user input.
 - Enhanced submission approach
- The "review/sign/send" steps will be made clearer for all submissions.



 30 Sept end grace period for national office smart card renewal/replacement

From 18.00 hrs CEST the EPO no longer accepts exceptional requests for smart card renewal/replacement for filing with national offices

MyEPO Services Roadmap

2024



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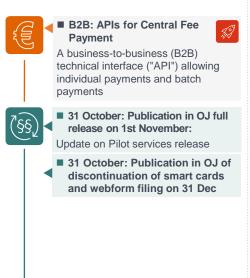


FULL PRODUCTION RELEASE

Jul-24

Aug-24

Sep-24





■ 1 Nov: Full Release in Production

Pilot phase 5 features are available to all users, not just pilot participants

■ Import bulk requests – part 2

 Users can upload a list of items for processing: company members, portfolio access, fee payments, refund instructions, procedural declarations



31 Dec: Webform Filing decommissioned

In case the EPO's normal filing tools are not available the EPO's new contingency filing solution will replace the Webform Filing

31 Dec: All Smart cards discontinued

EPO smart cards will no longer work. Instead, services can be accessed using an EPO account with two-factor authentication





MyEPO PORTFOLIO



ONLINE FILING 2.0



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LEGAL CHANGES



DECOMMISSION



FULL PRODUCTION RELEASE

Oct-24 Nov-24

Dec-24



(professional representatives,

as searchable databases

associations, legal practitioners)



■ Self-service address management

Users can update directly the information held by the EPO about their addresses and company names



1 April and 1 Nov: Full Release in Production of new features

The latest pilot phase features are available to all users, not just pilot participants



MyEPO Services Roadmap 2025















Colour filings

End-to-end processing of application and other documents in colour.

DocX filing

DocX will be allowed as a means of filing in OLF 2.0 and MyEPO Portfolio

Jan - Dec 25

2025



CONTACT

SUPPORT@EPO.ORG