





Rating main user journey steps at the **EPO**

Since 1998' Minding Your Customers' Mind.



76% 2020/2021 (very) good (very) poor





770/ 2020/2021 (very) good 4% (very) poor

7 0/ 2022/2023 /O (very) good 7% (very) poor



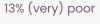
74% (very) good 8% (very) poor

O/ 2022/2023 (very) good 4% (very) poor



2% (very) poor

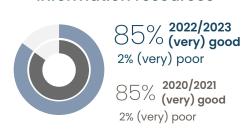
70 / 2022/2023 /0 (very) good



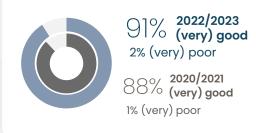


76% (very) good 8% (very) poor

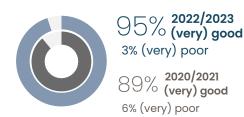
Information resources



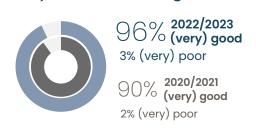
Online services



User support (by EPO)



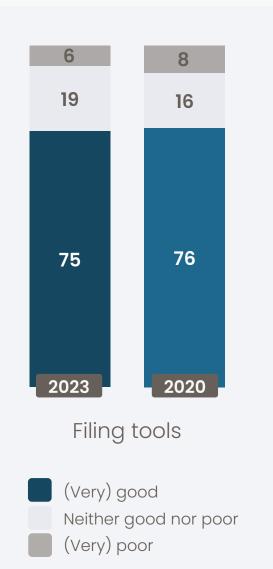
Key account management

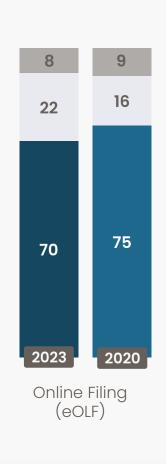


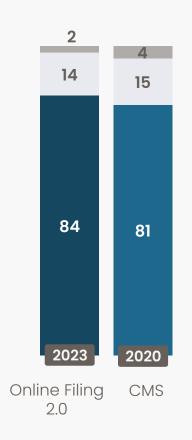
Remaining percentage is 'neither good nor poor', e.g. for Filing: 75% (very) good, 6% (very) poor, 19% neither good nor poor. Score calculation methodology in Annex III.

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EPO filing services April 2023: 520 interviews









MyEPO Portfolio (for filing subsequent documents)

Online Filing: 294 responses.

Online Filing 2.0: 361 responses.

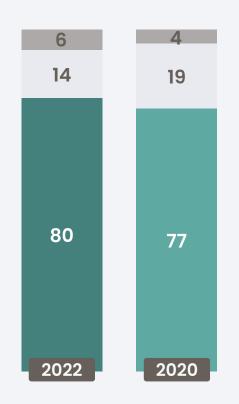
MyEPO Portfolio: 102 responses.



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EPO search services

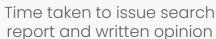
November 2022 - January 2023: 1 302 interviews

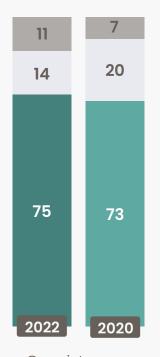


Search services (file-specific rating)

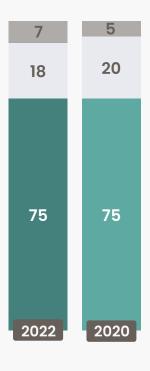
(Very) goodNeither good nor poor(Very) poor







Consistency (similar applications searched in similar way, WO drafted in similar way)



Understanding of the core of the invention



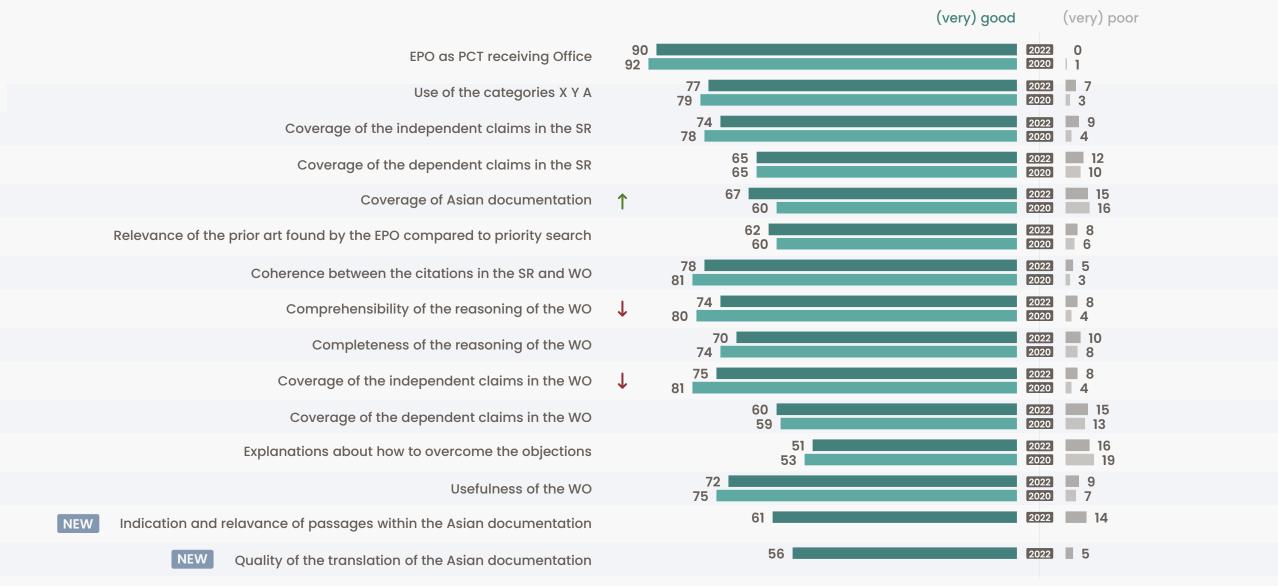
Consistency: 687 responses.

Understanding of the core of the invention: 1 232 responses.

EPO search services: rating file-specific aspects



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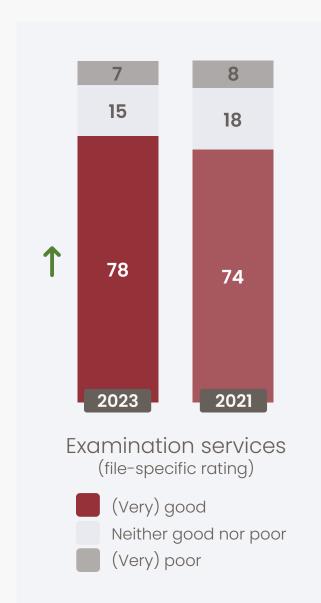
EPO examination services

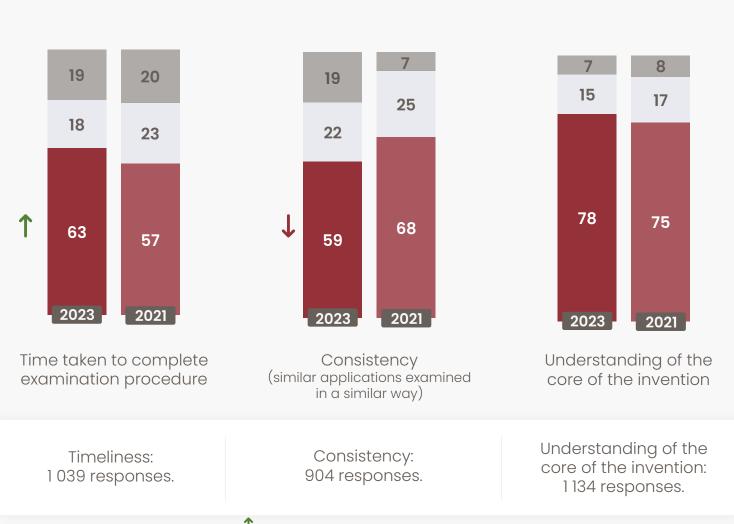
2023

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BERENT (4)

February - April 2023: 1 306 interviews





EPO examination services: rating file-specific aspects



Since 1998' Minding Your Customers' Mind.

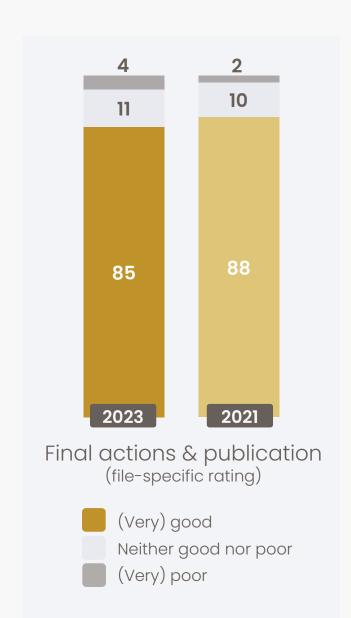


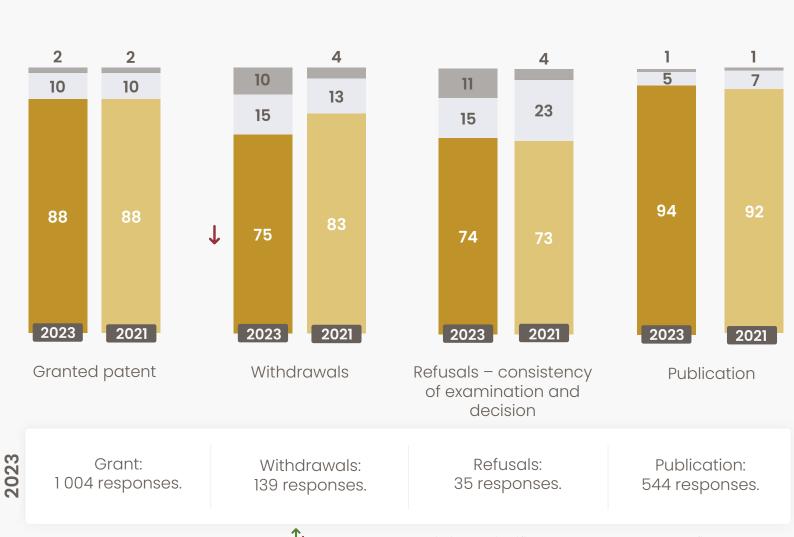
EPO final actions & publication

Since 1998' Minding Your Customers' Mind.

BERENT (4)

February - April 2023: 1 306 interviews

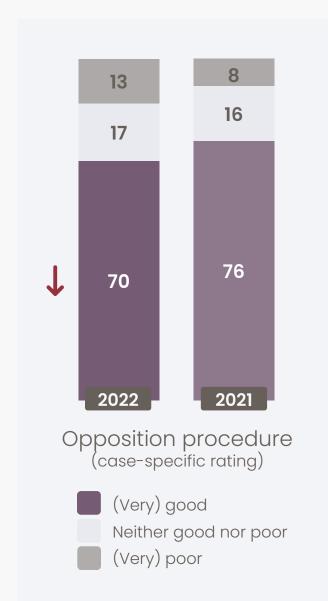


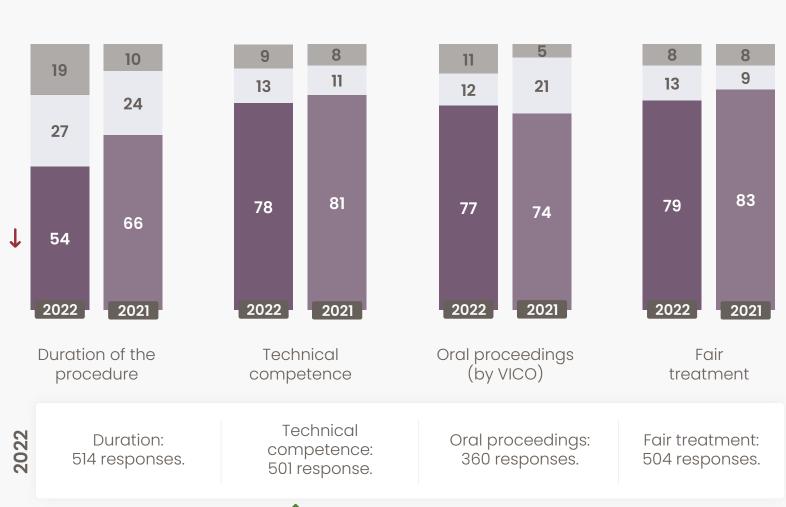


EPO opposition services

September – October 2022: 537 interviews







EPO opposition services: rating file-specific aspects

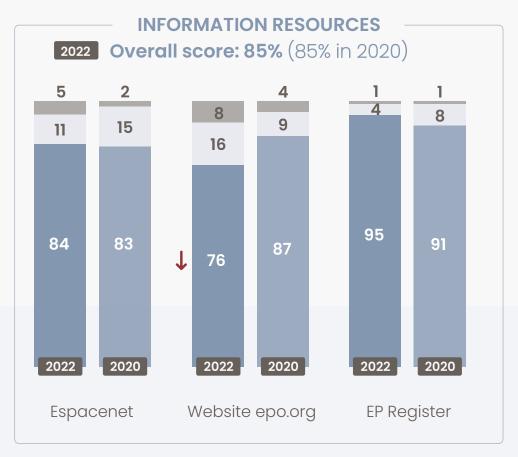




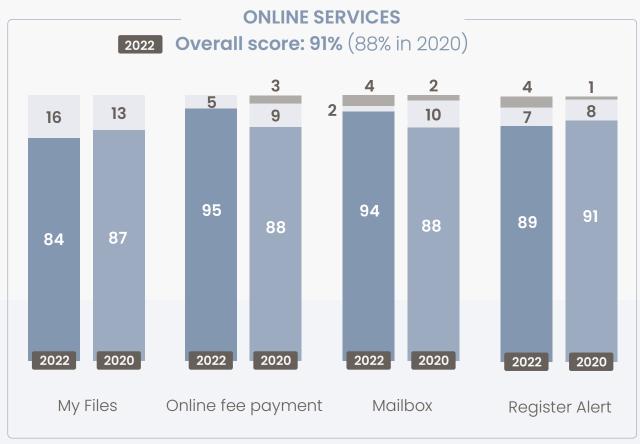
EPO information resources and online services



September 2022: 300 interviews



2022



(Very) good
Neither good nor poor
(Very) poor

Espacenet: 205 responses. Website: 300 responses. EP Register: 221 responses.

My files: 32 responses. Online Fee Payment: 56 responses.

Mailbox: 46 responses.

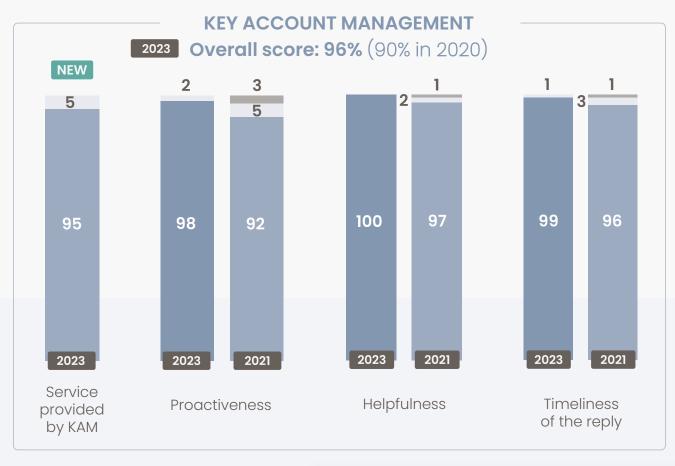
Register Alert: 79 responses.

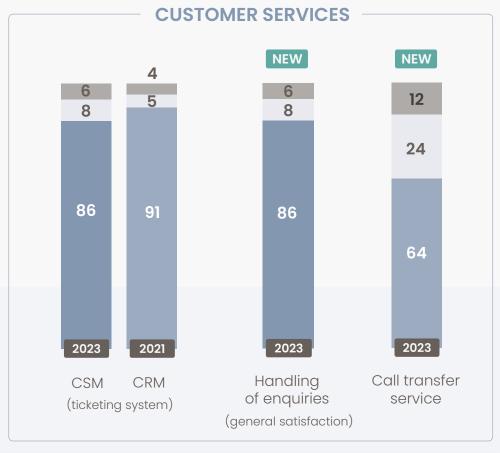


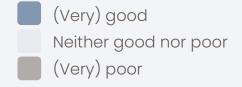
EPO customer services and key account management



Key account management: January 2023, 207 interviews. Customer services: March 2023, 932 interviews.







Key account management: 198 responses. CSM ticketing system: 854 responses.

Handling enquiries: 916 responses.

Call transfer: 174 responses.



MAIN USER JOURNEY STEPS

Ratings for all five main user journey steps **remain very high**. The **main changes** in 2022/2023 are an **increased score** for **Examination** and a **decreased score** for **Opposition**, while evaluations for the remaining user journey steps (namely **Filings, Search** and **Final actions & Publication**) remain **stable**.

While some ratings have risen for various **detailed aspects of the services** and some have fallen, the overall trends are **stable**.

Duration of the procedures at the EPO is an important aspect for the large share of users, as can be seen from the development of scores for **Examination** and **Opposition**.

Fairness of the Opposition procedure remains highly rated by users, regardless of the increased duration of proceedings and the shift to oral proceedings being conducted by videoconference only.

Amongst users, there is **very high acceptance** of **oral proceedings by videoconference** both in **Opposition** and **Examination** procedures. Improvements to the **quality of videoconference** are **highly appreciated**.



SUPPORT SERVICES

Recent findings from surveys **on key account management** and **customer support** demonstrate that the EPO offers users outstanding support.

Information resources and Online services are all rated very high. Continued dialogue with the user community via user satisfaction surveys delivers valuable insight on how to further improve EPO tools.

Annex I. **EPO** User Satisfaction Surveys



September 2022 - April 2023: 5 100 interviews conducted by BERENT 2023 Q1: 1 900 Customer Sentiment feedback forms collected by the EPO



Search and Examination data weighted to represent regional proportions of the user population. Opposition follows the principle "take-them-as-they-fall", no regional weighting applied.

Filing services

520 interviews

Customer services

932 interviews

Key account management

207 interviews

Website epo.org

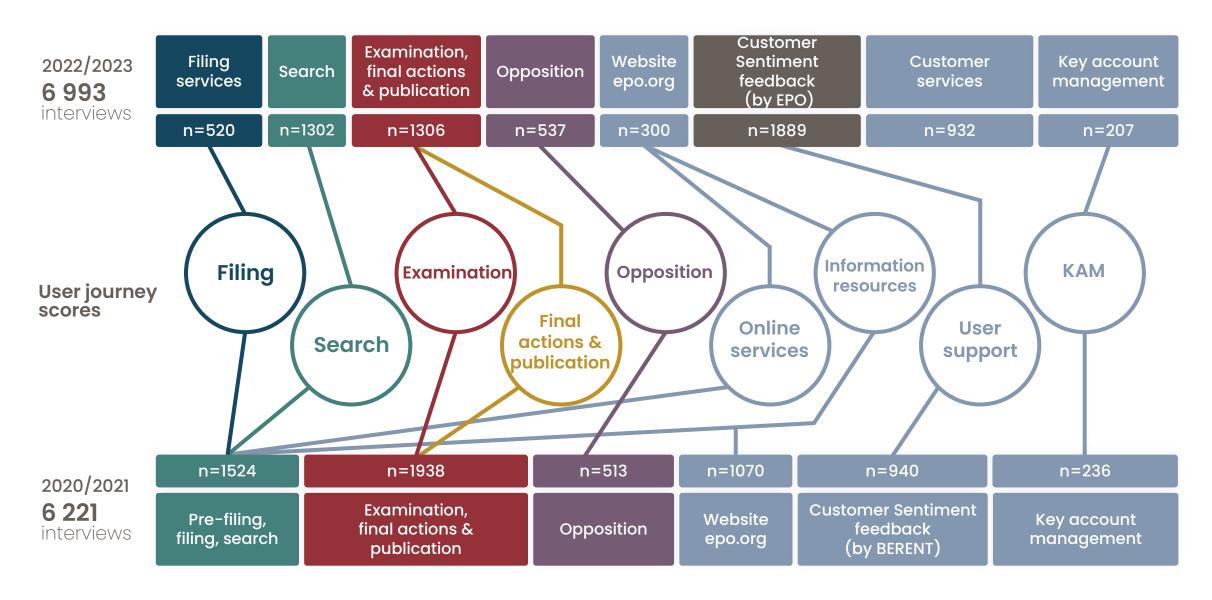
300 interviews

Customer
Sentiment feedback
(by EPO)
1889 interviews



Annex II. Structure and development of surveys

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Since 1998' Minding Your Customers' Mind.

Annex III. Definition of **EPO** satisfaction scores

Final actions & Filing Search Examination Opposition publication Aggregated score (very good Aggregated score (very good Aggregated score (very good Aggregated score (very Computed average of aggregated and good) for the Online Filing and good) for the specific and good) for the substantive scores (very good and good) good and good) for the and Online Filing 2.0 weighted search report and written examination of the specific including final outcomes weighted specific opposition by usage of the filing tools. opinion. application. by their share: procedure. - consistency of the decision to refuse the specific application; - formal steps to withdraw the specific application; - specific granted patent.

Information resources

Computed average of aggregated scores (very good and good) including:

- Website epo.org
- Espacenet
- EP Register

Online services

Computed average of aggregated scores (very good and good) including:

- Register Alert
- Mailbox
- My Files
- Online Fee payment

User support (by EPO)

Computed average of aggregated scores (very good and good) including:

- handling of specific enquiry cases, weighted share 50%.
- resolution of enquiry cases by formalities officers, weighted share 50%.

Key account management

Aggregated score (very good and good) for the key account management.